

United States Bankruptcy Court
District of Minnesota

In re Intrepid U.S.A., Inc.,
Debtor

Case No. 04-40416 (NCD)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	7	63,839,443.87		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims	Yes	7		71,669.12	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	29		10,856,828.50	
G - Executory Contracts and Unexpired Leases	Yes	11			
H - Codebtors	Yes	14			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		70			
Total Assets			63,839,443.87		
Total Liabilities				10,928,497.62	

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. (See Schedule D.) If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	-----------------------------------------	------------------------------------	---------------------------------------------------------------------------------------------------------	-------------------------

None

Sub-Total > 0.00 (Total of this page)

Total > 0.00

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Landmark Payroll Account - #13901 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Landmark Operating Account-#06533 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Landmark Payroll Account - #10153 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Landmark Payroll Account - #15130 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Landmark Payroll Account - #15923 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Fleet - #942-838-1917 Hartford CT 06151 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Fleet - #942-838-1976 Hartford CT 06151 [Service Account for Subsidiaries and Affiliated Entities]	-	178,926.88
		Fleet - #942-773-3431 Hartford CT 06151 [Service Account for Subsidiaries and Affiliated Entities]	-	4,310.75
		Fleet - #942-773-3466 Hartford CT 06151 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00

Sub-Total > 183,237.63
(Total of this page)

6 continuation sheets attached to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		B of A-Payroll Acct-#0034-4641-2165 Tampa FL 33622-5118 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		B of A-Operating Acct-#0034-4641-2165 Tampa FL 33622-5118 [Service Account for Subsidiaries and Affiliated Entities]	-	1,102.83
		Landmark Lockbox -#10137 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	100.00
		Landmark Insurance Account-#11949 Isanti MN 55040 [Service Account for Subsidiaries and Affiliated Entities]	-	0.00
		Landmark MMDA Savings-#318596 Isanti MN 55040	-	150,338.26
		M&I Bank - #25919751 Milwaukee WI 53201-2045	-	325,022.29
3. Security deposits with public utilities, telephone companies, landlords, and others.		Taylor Building Partnership-Storage St Louis Park MN	-	1,500.00
		Wells Fargo - Worker's Compensation Chicago IL 60606	-	900,000.00
		Wells Fargo - Worker's Compensation Chicago IL 60606	-	975,000.00
		Moss & Barnett - Retainer	-	10,000.00
		Outcome Concept Systems Inc 2719 E Madison St Ste 200 Seattle WA 98112	-	34,166.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
Sub-Total >				2,397,229.38
(Total of this page)				

Sheet 1 of 6 continuation sheets attached
to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		New England Life Insurance Policy Nos: 0y091571; 0y088847; 0y076671; 0y076672; 0y110727; 3y018639; 0y076670; 0y078756; 0y076674; 0y078751; 0y076673; 0y076667; 0y078753; 0y076666; 0y110726; 0y076669; 0y076668; 0y078752; 0y078754; 0y076675; 0y078755	-	377,226.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		10,000 shares common stock of Intrepid Companies, Inc., a Minnesota corporation (Value Based on a % of Revenue)	-	48,932,701.44
		10,000 shares common stock of Intrepid ICM, Inc., a Minnesota corporation (Value Based on a % of Revenue)	-	0.00
		10,000 shares common stock of Intrepid of Idaho, Inc., a Minnesota corporation (Value Based on a % of Revenue)	-	0.00
		10,000 shares common stock of Intrepid America, Inc., a Minnesota corporation (Value Based on a % of Revenue)	-	7,586,179.29
		10,000 shares common stock of Intrepid Affiliates, Inc., a Minnesota corporation (Value Based on a % of Revenue)	-	295,239.40
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			

Sub-Total > 57,191,346.13
(Total of this page)

Sheet 2 of 6 continuation sheets attached
to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Accounts receivable.		Unpaid Subsidiary/Affiliated Entity Management Fees as of 1/29/04	-	Unknown
		Credit Balances with Creditors	-	Unknown
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims for declaratory judgment, breach of contract, breach of noncompetition covenant, conversion and quantum meruit/unjust enrichment pending in the case Intrepid U.S.A., Inc. v. Western Medical Services of Treasure Valley, Inc. and Michael Keith Dempsey, United States District Court, District of Minnesota, case file no. 03-5470 JNE/JSM	-	Unknown
		Claims for return of proceeds of forged Intrepid check deposited into account of Happy Hocker Pawn Shop, Inc. in the case Bank of America, Inc. et al. v. Happy Hocker Pawn Shop, Inc. et al. Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida, case no. 02-22517 CACE 12	-	60,000.00

Sub-Total > 60,000.00
(Total of this page)

Sheet 3 of 6 continuation sheets attached
to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Potential claims against BizRocket.com, Inc. f/k/a Home Care America, Inc., Home Care America, FL.L.C.; Care Partners, Inc.; Dependable Nursing Services, Inc.; Dependable Home Health Care, LLC; Home Care America Certified of NH, Inc.; Hospice America of NH, Inc.; Payors Home Care Systems, Inc.; and Home Care America of N.H., Inc., Robert Williams, and potential other individuals for fraud, conversion, quantum meruit/unjust enrichment, breach of contract, breach of implied covenant of good faith and fair dealing, and other claims arising out of potential acquisition that terminated by its own terms as of December 31, 1999.	-	Unknown
		Claims against DVI Business Credit Corporation, DVI Financial Services, Inc. and DVI, Inc. et al.	-	Unknown
21. Patents, copyrights, and other intellectual property. Give particulars.		Service Mark: "Western Medical Services" (class 35), registration no. 1,078,057 with U.S. Patent and Trademark Office, expires 11/22/07	-	0.00
		Service Mark: "KeySteps" (class 42), registration no. 2,234,116 with U.S. Patent and Trademark Office, expires 3/22/09	-	0.00
		Service Mark: "Wescare" (class 42), registration no. 2,171,608 with U.S. Patent and Trademark Office, expires 7/6/08	-	0.00
		Service Mark: "Western Medical Services Home Health Agency" (class 42), registration no. 2,064,770 with U.S. Patent and Trademark Office, expires 5/27/07	-	0.00
		Domain Name Registration "intrepidusa.com"	-	0.00
		Copyright: "Pharmacy Assignment Capsule Quiz", registration no. TX 3 058 710 with the Copyright Office of the United States	-	0.00
		Copyright: "Quality Improvement Plan", registration no. TX 4-128-801 with the Copyright Office of the United States	-	0.00
		Copyright: "Western Medical Services Policy and Procedure Manual", registration no. TXu 743-374 with the Copyright Office of the United States	-	0.00
Sub-Total >				0.00
(Total of this page)				

Sheet 4 of 6 continuation sheets attached
to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Copyright: "Patient Satisfaction Survey Cardiac Disease Management Program (Form 7020-05)", registration no. TX 4-331-898 with the Copyright Office of the United States	-	0.00
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.		2003 GM CG SAV VIN No.: 1GTFG25T531111131	-	16,417.00
		1999 Lexus RX300 VIN No.: JT6HF10UXX0028156	-	17,491.00
		1999 Ford Contour 4-door VIN No.: 1FAFP66L7XK141646	-	3,834.00
		2002 Oldsmobile Bravada VIN No.: 1GHDT13512244853	-	17,422.00
		2002 Oldsmobile Bravada VIN No.: 1GHDT1ES122196334	-	17,422.00
		Wally McCarthy's - Cargo Van	-	16,204.55
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		Office equipment, furnishings (fair market value) Intrepid USA 6600 France Ave S Edina Mn 55435	-	2,247,795.18
		Leasehold Improvements - Depreciated Value \$36,809.44	-	0.00
27. Machinery, fixtures, equipment, and supplies used in business.	X			
28. Inventory.	X			
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			

Sub-Total > 2,336,585.73
(Total of this page)

Sheet 5 of 6 continuation sheets attached
to the Schedule of Personal Property

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Note Receivable - Todd Garamella	-	1,671,045.00

Sheet 6 of 6 continuation sheets attached
to the Schedule of Personal Property

Sub-Total > 1,671,045.00
(Total of this page)
Total > 63,839,443.87

(Report also on Summary of Schedules)

In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION IF ANY
Account No.			9-14-2003					
American Casualty Co of Readin CNA Plaza Chicago, IL 60685		-	For future claims Account held at Wells Fargo					
			Value \$ 900,000.00				Unknown	Unknown
Account No. 99-08-152 (Facility One)			8-9-1999					
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929	X	-	Secured Guaranty Certain Pledged Shares	X		X		
			Value \$ Unknown				0.00	Unknown
Account No. 00-11-197			11-4-2000					
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929	X	-	No Recourse Lien Certain shares of stock	X		X		
			Value \$ Unknown				0.00	Unknown
Account No.								
			Value \$					
Subtotal (Total of this page)							0.00	
Total (Report on Summary of Schedules)							0.00	

0 continuation sheets attached

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(3).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,650* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2,100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

*Amounts are subject to adjustment on April 1, 2004, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Form B6E - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.								
Employees have been paid per 02/04/04 Court Order		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

0.00

Form B6E - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. ARC Flex Plan Administrator 11490 Xeon St NW Ste 200 Minneapolis, MN 55448		-	Administrative cost of providing flex benefits				560.25	Unknown
Account No. Blue Cross Blue Shield PO Box 64676 Saint Paul, MN 55164		-	Contribution to employee health plan				2,617.98	Unknown
Account No. CNA CCC Risk Management 23520 Network Place Chicago, IL 60673-1235		-	Workers' Compensation Insurance				1,637.00	Unknown
Account No. Colonial #7547169 Deposit Unit Columbia, SC 29210		-	Employee contribution to benefit plan				300.32	Unknown
Account No. ING - Reliastar Retirement 100 Washington Sq Ste 130 Minneapolis, MN 55401		-	Employee/employer contributions to life insurance plan				1,964.10	Unknown
Subtotal (Total of this page)							7,079.65	

Sheet 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Form B6E - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			Employee contributions to 401(k)					
Manulife Financial PO Box 600 Buffalo, NY 14201		-					16,157.86	16,157.86
Account No.			Contribution to employee dental plans					
Metlife Dental Dept CH10579 Palatine, IL 60055		-					4,543.13	Unknown
Account No.			Employee contribution to life insurance plans.					
Unum Life Insurance PO Box 406955 Atlanta, IL 60384		-					2,058.69	Unknown
Account No.								
Account No.								

Sheet 3 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

22,759.68

Form B6E - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. GA Dept of Labor PO Box 740234 Atlanta, GA 30374		-	State unemployment tax liability				76.04	Unknown
Account No. Internal Revenue Service Ogden, UT 84201		-	941 Tax - FICA				26,584.98	Unknown
Account No. Internal Revenue Service Ogden, UT 84201		-	940 Tax - 4th Quarter & January, 2004				3,788.49	Unknown
Account No. KY Div of Unemployment PO Box 948 Frankfort, KY 40602		-	State unemployment tax liability				75.00	Unknown
Account No. LA Dept of Labor Office of Regulatory Svcs PO Box 94050 Baton Rouge, LA 70804		-	State unemployment tax liability				115.91	Unknown

Sheet 4 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)

30,640.42

Form B6E - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No. MN Dept of Economic Security NW 3998 PO Box 821 Minneapolis, MN 55480		-	State unemployment tax liability				8,137.96	Unknown
Account No. MS Employment Security Comm PO Box 22781 Jackson, MS 39225		-	State unemployment tax liability				120.16	Unknown
Account No. OH Bureau of Emp Svcs 145 S Front St PO Box 923 Columbus, OH 43216		-	State unemployment tax liability				1,511.07	Unknown
Account No. TN Dept of Labor PO Box 101 Nashville, TN 37202		-	State unemployment tax liability				887.82	Unknown
Account No. TX Workforce Commission PO Box 149307 Austin, TX 78714		-	State unemployment tax liability				408.93	Unknown

Sheet 5 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

11,065.94

Form B6E - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			State unemployment tax liability					
VA Employment Comm PO Box 1174 Richmond, VA 23261		-					123.43	Unknown
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 6 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

123.43

Total
(Report on Summary of Schedules)

71,669.12

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		9/5				
Abacus Data Systems Inc 5230 Carroll Canyon Rd Ste # 306 San Diego, CA 92121	-	Goods and/or Services				495.00
Account No.		12/29				
Admin Resources Corp 11490 Xeon St NW Ste # 200 Coon Rapids, MN 55448	-	Goods and/or Services				560.25
Account No.		6/17/02				
Allina Health System 5640 Smetana Dr Brenwood III Minnetonka, MN 55343	-	Goods and/or services				1,413,818.00
Account No.		12/24				
Applied Sys Technology 2640 Route 9W Cornwall, NY 12518-1381	-	Goods and/or Services				1,684.96
Subtotal (Total of this page)						1,416,558.21

28 continuation sheets attached

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Appraver LLC 1101 Gulf Breeze Pkwy Ste # 112 Gulf Breeze, FL 32561-4858	-	1/1/04 Goods and/or Services				300.00
Account No. Aramark Refreshment Svcs 6667 Old Shakopee Rd # 103 Bloomington, MN 55438-2622	-	1/1/04 Goods and/or Services				502.74
Account No. Aspen Publishers Inc PO Box 64054 Baltimore, MD 21264-4054	-	11/26 Goods and/or Services				151.16
Account No. AT&T PO Box 9001307 Louisville, KY 40290-1307	-	1/1/04 Goods and/or Services				967.84
Account No. AT&T PO Box 2969 Omaha, NE 68103-2969	-	1/9/04 Goods and/or Services				225.79
Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 2,147.53

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Goods and/or Services				
AT&T PO Box 2971 Omaha, NE 68103-2971	-					49.70
Account No.		Goods and/or Services				
AT&T PO Box 830017 Baltimore, MD 21283-0017	-					0.64
Account No.		Goods and/or Services				
AT&T Wireless Services PO Box 8229 Aurora, IL 60572-8229	-					152.12
Account No.		Goods and/or Services				
AT&T Wireless Services PO Box 8220 Aurora, IL 60572-8220	-					2,141.23
Account No.		9/30 Goods and/or Services				
Baydiyan 720 W 94th St Minneapolis, MN 55420	-					150.00
Sheet no. <u>2</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,493.69

Form B6F - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Bertelson Law Offices PA 101 Union Plaza 333 Washington Ave N Minneapolis, MN 55401	-	7/31 Goods and/or Services				255.00
Account No. BizRocket.com C/o Jeremy Friedman Esq 255 University Dr Miami, FL 33134	-	Litigation	X	X	X	0.00
Account No. Bleecker Brodey & Andrews 9247 N Meridian St Ste # 200 Indianapolis, IN 46260	-	3/5 Goods and/or Services				10.00
Account No. Blue Cross Blue Shield of MN PO Box 64676 St. Paul, MN 55164-0676	-	1/21 Goods and/or Services				2,617.68
Account No. BNA Books 130 Campus Dr PO Box 7814 Edison, NJ 08818	-	12/18 Goods and/or Services				169.55
Sheet no. <u>3</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,052.23

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Briggs Corp PO Box 1355 Des Moines, IA 50305-1355	-	10/29 Goods and/or Services				2,429.34
Account No. Businessware Solutions 500 W 79th St Ste # 3 Chanhasen, MN 55317	-	12/31 Goods and/or Services				45,466.79
Account No. Cambridge Mini Storage 504 S Cleveland Cambridge, MN 55008	-	12/1 Goods and/or Services				165.00
Account No. Caterpillar Financial Svcs 2120 W End Ave Nashville, TN 37203	-	10/28 Goods and/or Services				511.46
Account No. Ceballos, Judy c/o Lyndon R Helton PO Box 909 Hickory, NC 28603	-	Workers Compensation Claim.	X	X	X	Unknown
Sheet no. <u>4</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 48,572.59

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Cellular One PO Box 78503 Phoenix, AZ 85062-8503	-	6/1 Goods and/or Services				239.44
Account No. Chambers & Jackson PO Box 1171 129 C NW Ardmore, OK 73402-1171	-	9/23 Goods and/or Services				12,606.73
Account No. CIC Plus 3525 W Peterson Ave Ste # 324 Chicago, IL 60659	-	11/19 Goods and/or Services				10,125.00
Account No. CNA CCC Risk Management 23520 Network Place Chicago, IL 60673-1235	-	Goods and/or Services				399,362.00
Account No. CNA CCC Risk Mgmt 23520 Network PI Chicago, IL 60673	-	Goods and/or services				885,360.00
Sheet no. <u>5</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,307,693.17

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	1/9 Goods and/or Services				130.50
Continental Reporting Svc PO Box 52650 Bellevue, WA 98015-2650							
Account No.	X	-	Lease Guaranty	X			0.00
Corporate Campus LLC C/o CB Richard Ellis Inc 1140 Hammond Dr - Ste D4252 Atlanta, GA 30328							
Account No.		-	Lease Guaranty	X			0.00
Dahlia Properties Assoc LP 1 Penn Plaza 40th Fl New York, NY 10119							
Account No.		-	Threatened litigation	X	X	X	0.00
Dempsey, Michael Keith C/o Jeffery Haff Esq 310 - 4th Ave S Minneapolis, MN 55415							
Account No. 01-09-227 (Facility Three -GV)	X	-	09-27-2001 Guaranty	X		X	0.00
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929							
Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							130.50
Subtotal (Total of this page)							

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. ARA Facility	X	-	6-7-2003 Guaranty	X		X	0.00
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929							
Account No. FCA Loan		-	6-5-2003 Guaranty	X		X	0.00
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929							
Account No. 2844	X	-	11-10-2000 Term loans			X	4,348,691.00
DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929							
Account No.		-	Litigation	X	X	X	0.00
DVI Inc 2500 York Rd Jamison, PA 18929							
Account No.		-	1/8 Goods and/or Services				53.25
ECP PO Box 633122 Cincinnati, OH 45263-3122							
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			4,348,744.25

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Edina Courier 9650 Newton Ave S Bloomington, MN 55431	-	11/15 Goods and/or Services				1,852.24
Account No. Farris Mathews Branan et al 1 Commerce Square Ste # 2000 Memphis, TN 38103	-	8/31 Goods and/or Services				180.00
Account No. Fat Frog Market 20943 Fresno St Elk River, MN 55330	-	1/5 Goods and/or Services				149.85
Account No. Federal Express PO Box 1140 Memphis, TN 38101-1140	-	11/27 Goods and/or Services				15,152.93
Account No. Flemmons, LaTonya 1337 Arkwright Apt 114 Saint Paul, MN 55101	-	Potential Litigation	X	X	X	Unknown
Sheet no. <u>8</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 17,335.02

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Workers Compensation Claim.				Unknown
Freeman, Donett c/o H Leo Austin PO Box 333 Ada, OK 74821	-		X	X	X	
Account No.		5-15-2002 Note				1,533,991.31
Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343	X -					
Account No.		Wages				19,847.59
Garamella, Todd 7 Maple Hill Rd Hopkins, MN 55343	-					
Account No.		10/7 Goods and/or Services				63.90
General Office Products 4521 Hwy 7 Minneapolis, MN 55416-4098	-					
Account No.		10/23 Goods and/or Services				3,627.00
Gilliland & Caudill LLP 3905 Vincennes Rd Ste # 204 Indianapolis, IN 46268	-					
Sheet no. <u>9</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,557,529.80

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		10/30				
Graptic Options 1491 Ripley Ave Maplewood, MN 55109	-	Goods and/or Services				2,312.12
Account No.		Workers Compensation Claim.				
Gray, Charlene c/o Tim Campbell 112 E 3rd Ct Panama City, FL 32401	-		X	X	X	Unknown
Account No.		11/1				
Gruen Marketing Svcs Inc 14525 Hwy 7 Ste # 340 Minnetonka, MN 55345	-	Goods and/or Services				2,576.65
Account No.		12/27				
Hampton Inn Bloomington 4201 W 80th St Bloomington, MN 55437	-	Goods and/or Services				4,542.60
Account No.		6/1/03				
Health Care Industry Fund 2911 Turtle Creek Blvd Ste 450 Dallas, TX 75219	-	Acquired liability from Interlink acquisition.				651,623.76
Sheet no. <u>10</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 661,055.13

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.	X	-	Lease Guaranty	X		0.00
Holland Associates LP c/o Commercial Invest Realty 941 E 86th St Ste 200 Indianapolis, IN 46240						
Account No.		-	11/10 Goods and/or Services			837.20
Hunterdon Developmental Ctr PO Box 4003 Cinton, NJ 08809-4003						
Account No.		-	12/29 Goods and/or Services			43.52
Ingenix Publishing Group PO Box 27116 Salt Lake City, UT 84127-0116						
Account No.		-	1/12 Goods and/or Services			2,403.25
Ivans Church St Station PO Box 6262 New York, NY 10249-6262						
Account No.		-	Workers Compensation Claim.	X	X	X
King, Randall c/o Jerry Collier Lane PO Box 6544 Abilene, TX 79608						
Subtotal (Total of this page)						3,283.97

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Koch Logistics NW 7917 PO Box 1450 Minneapolis, MN 55485-7917	-	12/16 Goods and/or Services				3,142.79
Account No. Krivcher Magids PLC Clark Tower 5100 Poplar Ave - Ste #2902 Memphis, TN 38137-2902	-	12/2 Goods and/or Services				5,111.58
Account No. Laws, Della c/o Phillp Vonderhaar 840 - 5th Ave Des Moines, IA 50309	-	Workers Compensation Claim.	X	X	X	Unknown
Account No. Lewis Computer Services Inc PO Box 2482 Baton Rouge, LA 70821-2482	-	1/1/04 Goods and/or Services				320.00
Account No. Lincoln Trust Co Custodian FBO David Barnes 12346 Rose Lane Omaha, NE 68154	-	Lease Guaranty	X			0.00
Sheet no. <u>12</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 8,574.37

Form B6F - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Loyaltyworks 5300 Triangle Pkwy Ste # 200 Norcross, GA 30092	-	10/13 Goods and/or Services				112.55
Account No. Marsden Building Maintenance MI 87 PO Box 1150 Minneapolis, MN 55480-1150	-	12/31 Goods and/or Services				159.75
Account No. Matthew Bender & Company Inc PO Box 7247-0178 Philidelphia, PA 19170-0178	-	10/22 Goods and/or Services				129.72
Account No. McFarland Clinic PC PO Box 3014 Ames, IA 50010-3014	-	1/11/04 Goods and/or Services				1,012.16
Account No. McFarland, Betty 732 Jefferson Maryville, MO 64468	-	Workers Compensation Claim.	X	X	X	Unknown
Sheet no. <u>13</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,414.18

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. McKesson Information Systems 1550 E Republic Rd Springfield, MO 65804	-	11/1 Goods and/or Services				372,149.75
Account No. Metro Systems SDS 12-0996 PO Box 86 Minneapolis, MN 55486-0996	-	Goods and/or Services				134,048.69
Account No. Metrocall PO Box 740520 Atlanta, GA 30374-0520	-	Goods and/or Services				181.04
Account No. Metropolitan Communication Service 914 E Palmetto Ave PO Box 1533 Melbourne, FL 32902-1533	-	Goods and/or Services				89.00
Account No. Midland Hospital Supply PO Box 2685 2011 Great Nern Dr Fargo, ND 58108	-	Goods and/or Services				66.29
Sheet no. <u>14</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						506,534.77

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Goods and/or Services				
Midwest Teletron Inc 27200 W 62nd St Shorewood, MN 55331	-					3,454.75
Account No.		1/5 Goods and/or Services				
Misys Healthcare 106 Apple St Ste # 1-C Tinton Falls, NJ 07724	-					1,364.27
Account No.		9/3 Goods and/or Services				
Misys Healthcare Systems Homecare Systems PO Box 751585 Charlotte, NC 28275	-					5,411.28
Account No.		Regulatory				
MN Dept of Labor 443 Lafayette Rd N Saint Paul, MN 55155	-		X	X	X	Unknown
Account No.		5/31/02 Goods and/or Services				
Morrison Maierle Systems Corp Po Box 6147 910 Helena Ave Helena, MT 59604-6147	-					3,952.50
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						14,182.80

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Muzak Ltd Partnership 6901 E Fish Lake Rd Ste # 180 Maple Grove, MN 55369-5454	-	1/1 Goods and/or Services				62.78
Account No. National City Bank 1900 E 9th Street Cleveland, OH 44114	-	4/1/03 Note payable				209,264.25
Account No. Nationwide Advertising Service Po Box 710215 Cincinnati, OH 45271-0215	-	11/30 Goods and/or Services				313.10
Account No. Network Plus Inc PO Box 15609 Worcester, MA 01615-0609	-	6/1/02 Goods and/or Services				225.32
Account No. Nipper, Francine c/o Timothy W McKeon PO Box 879 Anaconda, MT 59711	-	Workers Compensation Claim.	X	X	X	Unknown
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 209,865.45

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			1/19				24,020.69
Northland Datacomm 6614 Annapolis Ln N Maple Grove, MN 55311		-	Goods and/or Services				
Account No.			9/30				146.04
On Time Delivery Service PO Box 201235 Bloomington, MN 55420		-	Goods and/or Services				
Account No.			11/29				2,115.00
Online Solutions Advertising 6025 Xerxes Ave Minneapolis, MN 55410		-	Goods and/or Services				
Account No.			1/12				417.55
Pacer Service Ctr PO Box 277773 Atlanta, GA 30384-7773		-	Goods and/or Services				
Account No.			12/19				300.00
Palmetto Online Services AG-215 PO Box 100192 Columbia, SC 29202-3192		-	Goods and/or Services				
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							26,999.28

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Parker Raleigh Dev XXIV LP PO Box 58036 Raleigh, NC 27658	-	Lease Guaranty	X			0.00
Account No. PBCC 2225 American Dr Neenah, WI 54956-1005	-	6/3 Goods and/or Services				1,353.91
Account No. PBCC PO Box 856460 Louisville, KY 40285-6460	-	1/3/04 Goods and/or Services				1,275.20
Account No. Pitney Bowes Inc PO Box 856390 Louisville, KY 40285-6390	-	12/1 Goods and/or Services				354.38
Account No. Potter Anderson & Corroon Hercules Plaza PO Box 951 Wilmington, DE 19899	-	10/10 Goods and/or Services				15,898.70
Sheet no. <u>18</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 18,882.19

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Practising Law Institute 810- 7th Ave New York, NY 10019	-	11/26 Goods and/or Services				97.25
Account No. Pruitt, Wilma c/o James R Anderson 5800 E Banister - Ste 220 Kansas City, MO 64134	-	Workers Compensation Claim.	X	X	X	Unknown
Account No. QBF Solutions 5097 Nathan Ln Minneapolis, MN 55442	-	Goods and/or services				40,701.42
Account No. Quadax Inc 3690 Orange Pl Ste # 270 Beachwood, OH 44122	-	7/31 Goods and/or Services				545.94
Account No. Qwest Communications 323 Stenson Blvd Minneapolis, MN 55413	-	Goods and/or services				Unknown
Sheet no. <u>19</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						41,344.61

Form B6F - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		1/3				
Qwest Communications Business Services PO Box 856169 Louisville, KY 40285-6169	-	Goods and/or Services				213.47
Account No.		10/3				
Rees, John 3501 Mark Dr Broadview Hts, OH 44147	-	Goods and/or Services				2,275.00
Account No.		2/7/03				
Registered Agents Legal 1220 N Market St Ste # 606 Wilmington, DE 19801	-	Goods and/or Services				49.00
Account No.		Workers Compensation Claim.				
Reyes, Vanessa c/o Carl J Sommerer 1219 Marquette Ave - Ste 300 Minneapolis, MN 55403	-		X	X	X	Unknown
Account No.		Workers Compensation Claim.				
Rice, Karleen c/o Thomas D Mottaz 2150 Third Ave N - Ste 220 Anoka, MN 55303	-		X	X	X	Unknown
Sheet no. <u>20</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,537.47

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. RSR Realtors Three Lemoyne Drive Ste 100 Lemoyne, PA 17043	X	Lease Guaranty	X			0.00
Account No. Schaeffbauer, Geraldine C/o Alan Milavetz 6500 France Ave S Minneapolis, MN 55435	-	Potential litigation.	X	X	X	Unknown
Account No. Schurbrock, Steven c/o Scott Severns Esq 41 E Washington St - Ste 300 Indianapolis, IN 46204	-	Litigation	X	X	X	Unknown
Account No. Scott, Mark 5860 - 73rd Ave N Apt 116 Minneapolis, MN 55429	-	Potential Litigation	X	X	X	Unknown
Account No. Shred It 6943 Washington Ave S Edina, MN 55439-1506	-	12/25 Goods and/or Services				203.13
Sheet no. <u>21</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 203.13

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Slater, Paulet 2610 University Ave St. Paul, MN 55114-0311	-	10/20 Goods and/or Services				3,704.00
Account No. Sprint PO Box 930331 Atlanta, GA 31193-0331	-	12/7 Goods and/or Services				130,016.10
Account No. Star Tribune PO Box 1255 Minneapolis, MN 55440	-	12/31 Goods and/or Services				171.20
Account No. Stonebridge Group 701 Xenia Ave S Ste # 170 Minneapolis, MN 55416	-	11/17 Goods and/or Services				4,500.00
Account No. Sunshine Printing 1023 E Hwy 95 Cambridge, MN 55008-1707	-	1/5/04 Goods and/or Services				591.99
Sheet no. <u>22</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 138,983.29

In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.		-	Money loaned				327,372.00	
TBJG Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435								
Account No.		-	11/25 Goods and/or Services				300.00	
Techwise Solutions PO Box 2545 Fargo, ND 58108-2545								
Account No.		-	8/7 Goods and/or Services				4,192.04	
Teschler Lippman & Valinsky 100 NE 3rd Ave Ste # 610 Fort Lauderdale, FL 33301-1165								
Account No.		-	Workers Compensation Claim.	X	X	X	Unknown	
Teston, Dana c/o John Oswald 6420 SW Macadem Ave Cascadia, OR 97329								
Account No.		-	1/6 Goods and/or Services				90,000.00	
The Hays Group Randy Gutzke NCB 88 PO Box # 1414 Minneapolis, MN 55480-1414								
Sheet no. <u>23</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	421,864.04

Form B6F - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.	X	-	Lease Guaranty	X			0.00
Ticon-Thomas-Sync Partnership c/o Ticon Properties 3622 Lyckan Pkwy Ste 1006 Durham, NC 27707							
Account No.		-	1/9 Goods and/or Services				316.92
Time Warner Cable PO Box 1525 Minneapolis, MN 55480-1525							
Account No.		-	1/12 Goods and/or Services				9,401.34
Trans Alarm Inc 500 E Travelers Trail Burnsville, MN 55337							
Account No.		-	12/11 Goods and/or Services				5,300.11
Trowbridge Marketing 20744 Buchanan St NE East Bethel, MN 55011							
Account No.		-	9/17 Goods and/or Services				305.75
TST Creative Catering 1494 Dale St St. Paul, MN 55117							
Subtotal (Total of this page)							15,324.12

Sheet no. 24 of 28 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease Guaranty				
Twenty First Properties Inc 2121 South Columbia Ave Ste 650 Tulsa, OK 74114	X -		X			0.00
Account No.		1/5 Goods and/or Services				
Uline 2200 S Lakeside Dr Waukegan, IL 60085	-					539.01
Account No.		12/7 Goods and/or Services				
United Healthcare Ins Tampa Service Ctr Atlanta, GA 30374-0800	-					126.75
Account No.		1/1 Goods and/or Services				
UPAC 8245 Neiman Rd Ste # 100 Lenexa, KS 66214	-					2,307.75
Account No.		Regulatory				
US Dept of Labor 200 Constitution Ave NW Washington, DC 20210	-		X	X	X	Unknown
Sheet no. <u>25</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,973.51

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Regulatory				Unknown
US Dept of Labor - Regional 230 S Dearborn St Rm 3244 Chicago, IL 60604	-		X	X	X	
Account No.		10/23 Goods and/or Services				900.00
VA Medical Ctr 1481 W 10th St Indianapolis, IN 46202	-					
Account No.		Workers Compensation Claim.				Unknown
Vanmeter, Roberta Kay c/o Scott Ash 450 S Boston - Ste 450 Tulsa, OK 74103	-		X	X	X	
Account No.		Workers Compensation Claim.				Unknown
Vaughan, Sheila c/o Tad Morlan 939-F Boonville Springfield, MO 65802	-		X	X	X	
Account No.		Workers Compensation Claim.				Unknown
Vickers, Sharon c/o Randy Duncan Esq 209 Hickory Hickory, NC 28603	-		X	X	X	
Sheet no. <u>26</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						900.00

Form B6F - Cont.
(12/03)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		12-30-2001				
Von Arx, Gregory 6600 France Ave S Minneapolis, MN 55435	-	Money Loaned				75,000.00
Account No.		8/15				
Wally Mccarthys Pontiac GMC 2775 Hwy 35W N Roseville, MN 55113	-	Goods and/or Services				86.51
Account No.		Goods and/or Services				
Weblink Wireless PO Box 972554 Dallas, TX 75397-2554	-					1.86
Account No.		Goods and/or Services				
West Virginia Dept of Tax & Rev Internal Audit Division PO Box 1667 Charleston, WV 25326-1667	-					2,274.00
Account No.		Goods and/or Services				
Western Medical 85 Main St Ste # 304 Hackensack, NJ 07601	-					33.19
Sheet no. <u>27</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						77,395.56

Form B6F - Cont.
(12/03)In re Intrepid U.S.A., Inc.Case No. 04-40416 (NCD)

Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Threatened litigation				
Western Medical Svcs of c/o Jefferey Haff Esq 310 - 4th Ave S Minneapolis, MN 55415	-		X	X	X	0.00
Account No.		Litigation				
Winslow, Ann c/o Richard B Glazier Esq 230 Greene St Fayetteville, NC 28302	-		X	X	X	Unknown
Account No.		10/31 Goods and/or Services				
Wishart Norris Henninger et al PO Box 1998 Burlington, NC 27216-1998	-					253.64
Account No.		Litigation				
Zollars, Nancy for Madelyn c/o Daniel J Boivin Esq 1616 Park Ave S Minneapolis, MN 55404	-		X	X	X	Unknown
Account No.						
Sheet no. <u>28</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						253.64
						Total (Report on Summary of Schedules)
						10,856,828.50

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
American Casualty Co of Readin CNA Plaza Chicago, IL 60685	Workers' Compensation Deductible Insurance, Policy No.: WC268256224. Effective 09/14/03 - 09/14/04.
American Casualty Co of Readin CNA Plaza Chicago, IL 60685	Workers' Compensation Deductible (CA) Insurance, Policy No.: WC268256241. Effective 09/14/03 - 09/14/04.
Americare Complete Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Americare of S Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
AMS Group LLC 6600 France Ave S Ste 510 Minneapolis, MN 55435	Equipment and personal property lease dated 06/30/03.
Applied Sys Technology 2640 Route 9W Cornwall, NY 12518-1381	Software maintenance contract.
Business Information Sys 9801 Dupont Ave S Ste 430 Minneapolis, MN 55431	Software maintenance contract.
Cambridge Mini Storage 504 S Cleveland Cambridge, MN 55008	Storage space (month to month)
CIC Plus 3525 W Peterson Ave Ste 324 Chicago, IL 60659	Tax Form Service Agreement and Addendum dated 12/19/02.
CNA ClaimPlus Inc 333 S Wabasha Ave Chicago, IL 60604	Claim Services Agreement dated 09/14/03.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Dahlia Properties Assoc/Welsh 6750 France Ave S Ste 162 Minneapolis, MN 55435	Antenna License Agreement.
Dahlia Properties Assoc LP 1 Penn Plaza 40th Fl New York, NY 10119	Lease Agreement originally dated 06/10/96 and as further amended, by, but not limited to, Fifth Modification of Lease dated 05/25/02.
Dahlia Properties Assoc/DPM 1 Penn Plaza 40 Fl New York, NY 10119	Consent to Sublease and Sublease.
Dahlia Properties Assoc/Welsh PO Box 70870 Saint Paul, MN 55170	Parking Space License Agreement. Space 36.
Dahlia Properties Assoc/Welsh PO Box 70870 Saint Paul, MN 55170	Storage Space License Agreement, storeroom 22.
Dahlia Properties Assoc/Welsh PO Box 70870 Saint Paul, MN 55170	Lease Agreement originally dated 02/11/97, as amended.
Fleet National Bank 100 Federal St Boston, MA 02110	Master Agreement for Cash Management Services dated 10/16/03.
Fleet National Bank 100 Federal St Boston, MA 02110	Fleet WebConnect Service Agreement dated 10/16/03.
Fleet National Bank 100 Federal St Boston, MA 02110	Funds Transfer Agreement.
FOA Non-Profit Corp 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Gates McDonald	Ohio Workers' Compensation Administrator
Granite State Ins Co 70 Pine St New York, NY 10270	Commercial General Liability Insurance, Policy No.: 02-LX-6344782-2/000. Effective 09/30/03 - 09/30/04.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Handle With Care Medicare Agen 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Handle With Care Svcs Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
HCIS 106 Apple St Ste 1-C Eatontown, NJ 07724	Software maintenance contract.
Healthcare Quality Solutions 200 S Hoover Blvd Bldg 205 Tampa, FL 33609	Mutual Nondisclosure Agreement.
Ikon PO Box 802558 Chicago, IL 60680	Maintenance services
Intrepid Affiliates Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Colorado 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Minnesota 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Intrepid America - Missouri 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - N Carolina 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - N Florida 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Nebraska 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America - Washington 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid America Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Intrepid Companies Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid ICM Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Golden Valley Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Idaho Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Missouri Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Montana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Intrepid of Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of New Mexico Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Intrepid of Southern Minnesota 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Tennessee Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of the Twin Cities 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid of Wisconsin Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid USA - ILS Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Intrepid USA - PCPO Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
IOS Capital PO Box 650016 Dallas, TX 75265	Copier equipment

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Koltz, Mary M C/o Denise Tataryn Esq 220 S 6th St - Ste 1700 Minneapolis, MN 55402	General Release, Waiver of Employment and Confidentiality Agreement dated 08/01/03.
Landmark Community Bank NA 14150 St Francis Blvd NW Anoka, MN 55303	Positive Pay Agreement.
Landmark Community Bank NA 14150 St Francis Blvd NW Anoka, MN 55303	ACH Agreement.
Larson Allen Weishair 220 S 6th St Stec 300 Minneapolis, MN 55402	Engagement Letter of Agreement.
Lewis Systems PO Box 2482 Baton Rouge, LA 70021	Software maintenance contract.
Manchester Companies Inc 4700 IDS Ctr Minneapolis, MN 55402	Engagement Letter.
McBee Associates PO Box 17488 Baltimore, MD 21297-1488	Letter of Agreement dated 07/24/03.
McKesson Information Solutions 5995 Windward Pkwy Alpharetta, GA 30005	Agreement #C0206179 dated 1/30/02 and contract supplements thereto. Software maintenance contract.
Metrocall Wireless 6121 Baker Rd Ste 103 Minnetonka, MN 55345	Messaging Corporate Account Agreement dated 11/12/03.
Minikahda Mini Storage 150 Tyler Ave N Hopkins, MN 55343	Storage space (month to month)
Morrison Home Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
National Union Fire Ins Co 1750 CNG Tower Pittsburgh, PA 15222	Health Care Agency Professional Liability, Policy No.: HHA-6914466(04). Effective 09/30/03 - 09/30/04.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
NC HHA Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
New York State Ins Fund 2001 E Perimeter Rd Endicott, NY 13760	Assignment of Intrepid Agreement - Disability Benefits Insurance dated 01/01/04.
NorthCoast Health Care Group 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
NorthCoast Health Care Mgmt 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
NorthCoast Health Care Nursing 6600 France Ave S Ste 510 Minneapolis, MN 55435	Management Agreement.
Open Sys Accounting	Software maintenance contract.
Outcome Concept Systems 1818 E Mercer St Seattle, WA 98112	Software license and services agreement dated 09/19/03.
Pitney Bowes PO Box 856390 Louisville, KY 40285	Postage meters
ProClaim America Inc 9800 Centre Pkwy Ste 650 Houston, TX 77036	Claim Service Agreement dated 09/30/03.
Quality Business Forms of Mpls 5097 Nathan Ln Minneapolis, MN 55442	Inventory Agreement dated 11/01/03.
Qwest Communications Corp 1801 California St Ste 3800 Denver, CO 80202	Qwest Total Advantage Agreement - Monthly Assessment dated 11/20/03.
Southdale Office LLC/Welsh PO BOx 70870 Saint Paul, MN 55170	Storage Space License Agreement, Storeroom A1.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Southdale Office/Welsh Co PO Box 70870 Minneapolis, MN 55435	Storage Space License Agreement, storeroom D4.
Southdale Office/Welsh Co PO Box 70870 Minneapolis, MN 55435	Storage Space License Agreement, Storeroom A1.
Sprint Communications Co LP 6391 Sprint Pkwy Overland Park, KS 66251	Custom Service Agreement dated 07/21/03.
Taylor Bldg Partnership 3133 Republic Ave Minneapolis, MN 55426	Storage space (month to month)
Taylor Bldg Partnership 3313 Republic Ave Minneapolis, MN 55426	Lease Agreement.
Techwise Solutions LLC 5601 Green Valley Dr Minneapolis, MN 55437	Master Services Agreement dated 07/21/03.
Thomas & Thorngren Inc 1 Vantage Way Ste A105 Nashville, TN 37228	Unemployment Monitoring Service.
Transcontinental Ins Co CNA Plaza Chicago, IL 60685	Tailored Commercial Package with PEP Insurance, Policy No.: C2074901417. Effective 09/30/03 - 09/30/04.
Transcontinental Ins Co CNA Plaza Chicago, IL 60685	Commercial Crime Insurance, Policy No.: C2074901417. Effective 09/30/03 - 09/30/04.
Transportation Ins Co CNA Plaza Chicago, IL 60685	Business Auto Insurance, Policy No.: C2067798196. Effective 09/30/03 - 09/30/04.
Transportation Ins Co CNA Plaza Chicago, IL 60685	Workers' Compensation Retro Insurance, Policy No.: WC268256207. Effective 09/14/03 - 09/14/04.
Transportation Ins Co CNA Plaza Chicago, IL 60685	Stop Gap Liability Insurance, Policy No.: GL271014548. Effective 09/14/03 - 09/14/04.
U-Save Park Self Storage 3800 Louisana Ave Minneapolis, MN 55426	Storage space (month to month)

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Wally McCarthy's Cadillac Inc 2325 N Prior Ave Saint Paul, MN 55113	GMAC Smart Lease Agreement - Monthly Payment for 2002 Cadillac Escalade
Wally McCarthy's Cadillac Inc 2325 N Prior Ave Saint Paul, MN 55113	GMAC Smart Lease Agreement for 2003 Hummer.
Wally McCarthy's Cadillac Inc 2325 N Prior Ave Saint Paul, MN 55113	GMAC Smart Lease Agreement for 2003 Cadillac Deville.
Welsh Properties PO Box 70870 Saint Paul, MN 55170	Office lease
Westport Ins Corp 5200 Metcalf Ave PO Box 2979 Mission, KS 66201	Commercial Excess Liability and Umbrella Liability, Policy No.: SBT003121-1.
Yahoo hotjobs 6025 Xerxes Ave S Minneapolis, MN 55410	Advertising agreement.

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Americare Complete Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Three (GV)	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Americare Complete Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Americare of Southern Oklahoma 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Three (GV)	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Americare of Southern Oklahoma 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
ARA Recovery Inc 6600 France Ave S Ste 510 Minnetonka, MN 55345 Borrower ARA Facility	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
FC Acquisition Corp 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower FCA Facility	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
FC Acquisition Corp 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
FC of West Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	RSR Realtors Three Lemoyne Drive Ste 100 Lemoyne, PA 17043

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Garamella, Todd 6600 France Ave S Ste 510 Minneapolis, MN 55435 Guarantor Facility One Guarantor Facility Two Guarantor Facility Three (GV) Guarantor ARA Facility Guarantor FCA Facility	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Garamella, Todd 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Garamella, Todd 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Handle With Care Medicare 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Handle With Care Svcs Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
HealthMate Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
HealthMate Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid Affiliates Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid Affiliates Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid America - Colorado 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Colorado 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid America - Colorado 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid America - Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Corporate Campus LLC C/o CB Richard Ellis Inc 1140 Hammond Dr - Ste D4252 Atlanta, GA 30328
Intrepid America - Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Minnesota 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Minnesota 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Missouri 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Missouri 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Nebraska 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Nebraska 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid America - Northern FL 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Northern FL 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid America - Northern FL 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America - Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid America - Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid America Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Holland Associates LP c/o Commercial Invest Realty 941 E 86th St Ste 200 Indianapolis, IN 46240
Intrepid America-Washington 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid America-Washington 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid Companies Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid Companies Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid Companies Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid ICM Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid ICM Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid ICM Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Golden Valley Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower GV Facility	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Golden Valley Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Idaho Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Idaho Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Missouri Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Missouri Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Montana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of New Mexico Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of New Mexico Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of New Mexico Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Ticon-Thomas-Sync Partnership c/o Ticon Properties 3622 Lyckan Pkwy Ste 1006 Durham, NC 27707
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two Guarantor Facility Two	DVI Business Credit Corp 2500 York Road Jamison, PA 18929
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Three (GV)	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Twenty First Properties Inc 2121 South Columbia Ave Ste 650 Tulsa, OK 74114
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Southern MN Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Southern MN Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Southern MN Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of the Twin Cities 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Three (GV)	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of the Twin Cities 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of the Twin Cities 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility One Guarantor Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929

In re Intrepid U.S.A., Inc.

Case No. 04-40416 (NCD)

Debtor

SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Intrepid of Wisconsin Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929
Intrepid of Wisconsin Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Garamella Family Ltd Partnership 236 Oakwood Rd Hopkins, MN 55343
Morrison Home Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
NC HHA Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
NorthCoast Health Care Group 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
NorthCoast Health Care Mgmt 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929
NorthCoast Health Care Nursing 6600 France Ave S Ste 510 Minneapolis, MN 55435 Borrower Facility Two	DVI Business Credit Corp 2500 York Rd Jamison, PA 18929

United States Bankruptcy Court
District of Minnesota

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date February 27, 2004

Signature _____


Greg Von Arx
Chief Financial Officer

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Form 7
(12/03)

**United States Bankruptcy Court
District of Minnesota**

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE (if more than one)
\$13,595,368.98	FYE 12/29/02 - Management Fees from Subsidiaries, Franchisees and Licensees
\$17,939,895.00	FYE 12/28/03 - Management Fees from Subsidiaries, Franchisees and Licensees
\$1,647,880.00	Period Ending 1/29/04 - Management Fees from Subsidiaries, Franchisees and Licensees

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

- None ☐ a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit		\$0.00	\$0.00

- None ☐ b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
BizRocket.com f/k/a Home Care America, Inc. v. Intrepid Companies, Inc. (n/k/a Intrepid USA, Inc.) Case No.: AAA 65 Y 489 00044 04	Breach of Contract	American Arbitration Association - Minnesota	Dismissed.
Edward Campos vs. Intrepid U.S.A., Inc. 2003 CVI 026155	Small Claims Matter	State of Ohio, Franklin County Municipal Court, Small Claims Division	Dismissed
Derhaag, Holly A, Applicant v. Intrepid USA Healthcare Services and Intrepid USA, Inc., Employer MN Unemployment Tax Account #: 2297646-001	Unemployment	Minnesota Department of Economic Security	Closed
DVI Financial Services, Inc. v. Intrepid USA, Inc. et al. Case No.: 03-12656	Adversary action.	United States Bankruptcy Court - District of Delaware.	Pending.
Joan E. Goggins, Plaintiff, vs. Becklund Home Health Care, a Minnesota Corporation, and Intrepid U.S.A., Inc, a Minnesota Corporation, Defendants Civil File No. EM 02-015162	Employment	State of Minnesota, Hennepin County District Court, Fourth Judicial District	Closed
Happy Hocker Pawn Shop, Inc. v. Intrepid Companies, Inc. et al (n/k/a Intrepid USA, Inc.) Case No.: 02-22517	Declaratory Relief	Circuit Court of the Seventeenth Judicial Circuit in and for Broward County, Florida.	Pending.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Krall, Heather M, Applicant v. Intrepid USA Healthcare Services and Intrepid USA, Inc., Employer MN Unemployment Tax Account #: 2297646-001	Unemployment	Minnesota Department of Economic Security	Closed
Lucas Luna, Employee, vs. Vanerker Farms, Employer and RAM Mutl Ins Co, Insurer	Request for Assistance Medical	State of Minnesota, Workers' Compensation Division	Pending
Steven Schurbrock v. Intrepid USA, Inc. and Intrepid of Indiana Inc, both d/b/a Intrepid USA Home Healthcare Services and/or Western Medical Services Case No. 1:03-CV-1228 (RLY/TAB)	Breach of Contract	US District Court, Southern District of Indiana (Indianapolis Division)	Pending
Ann Winslow v. Intrepid USA Inc., and Western Medical Services 5:03-CV-308 (BR)	Employment	US District Court for the Eastern District of North Carolina	Pending.
Nancy Zollars Bakeman, as legal guardian of Madelyn W. Zollars v. Intrepid USA, Inc. a/k/a Intrepid of Golden Valley, Inc., a/k/a Intrepid USA Home Healthcare Services et al.	Employee issues	Hennepin County District Court - Minnesota	Pending
Intrepid USA, Inc. v. DVI, Inc., DVI Business Credit Corporation, DVI Financial Services, Inc.	TRO re: lockbox accts.	United States District Court - District of Minnesota.	Pending
Intrepid USA, Inc. v. Western Medical Services of Treasure Valley, Inc. and Michael Keith Dempsey Case No.: 03-5470 (JNE/JSM)	Breach of Contract	US District Court, District of Minnesota	Pending.
Intrepid USA, Inc. and its wholly owned subsidiaries v. Westaff (USA), Inc., Western Medical Services, Inc., Alternative Billing Services, Inc., Western Medical Services (NY), Inc. AAA File No.: 74Y181 01230 00 LMP	Dispute arising out of acquisition	American Arbitration Association - San Francisco	Closed
The Agency f/k/a Western Medical Services of Tallahassee, Inc., Rob Howells, and Marisue Daley v. Intrepid USA, Inc. Court File No.: 00-208	Contract	Circuit Court of the Second Judicial Circuit in and for Leon County, Florida	Dismissed.
Theilman and Western Medical Services of Boone, Kenton & Campbell County, Inc. v. Intrepid USA, Inc. Court File No.: 2001-188	Contract	United States District Court, Eastern District of Kentucky, Covington Division	Dismissed.

CAPTION OF SUIT AND CASE NUMBER Clawson v. HealthMate, Inc. et al Court File No.: 5:01CV168-V	NATURE OF PROCEEDING Regulatory Dispute	COURT OR AGENCY AND LOCATION United States District Court for the Western District of North Carolina, Statesville Division	STATUS OR DISPOSITION Dismissed.
--------------------------------------------------------------------------------------------------------	--------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---------------------------------------------------------------------	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------------------	------------------------------------------------------------------	--------------------------------------

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	-----------------------	-----------------------------------

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	------------------------------------------------------	------------------	--------------------------------------

7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION Becklund Outreach C/o Rhoda Becklund 4005 Quaker Ln N Minneapolis, MN 55441	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT 7/24/03	DESCRIPTION AND VALUE OF GIFT Medical Supplies - \$302.50
---------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------	-------------------------	-----------------------------------------------------------------

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
--------------------------------------	----------------------------------------------------------------------------------------------------------------	--------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Manchester Companies Inc 4700 IDS Center Minneapolis, MN 55402	01/28/04	\$10,000.00
Moss & Barnett 4800 Wells Fargo Ctr 90 S 7th St Minneapolis, MN 55402	08/08/03	\$50,000.00

10. Other transfers

None ☒ List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
-----------------------------------------------------------	------	-----------------------------------------------------

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	----------------------------------------------------------------------------------------	---------------------------------------

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
-------------------------------------------------	---------------------------------------------------------------------	----------------------------	------------------------------------------

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Handle With Care Medicare Agency Inc 425 W Cook Rd Office 2 Mansfield, OH 44907	Accounts Receivable	Same
Handle With Care Medicare Agency Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid Affiliates Inc 705 Lincoln Ln Billings, MT 59105	Accounts Receivable	Same
Intrepid Affiliates Inc 2411 W Main Ste 2A Bozeman, MT 59718	Accounts Receivable	Same
Intrepid Affiliates Inc 700 E Front St 2nd Floor Butte, MT 59701	Accounts Receivable	Same
Intrepid Affiliates Inc 105 Smelter Ave NE Ste 110 Great Falls, MT 59404	Accounts Receivable	Same
Intrepid Affiliates Inc 845 5th St Havre, MT 59501	Accounts Receivable	Same
Intrepid Affiliates Inc 1300 Aspen Ste 2 Helena, MT 59601	Accounts Receivable	Same
Intrepid Affiliates Inc 1117 S Main St Kalispell, MT 59901	Accounts Receivable	Same
Intrepid Affiliates Inc 107 2nd St NE PO Box 425 Sidney, MT 59270	Accounts Receivable	Same
Intrepid Affiliates Inc 5445 Southwyck Blvd Ste 208 Toledo, OH 43614	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid Affiliates Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Nebraska Inc 7501 O St Ste 106 Lincoln, NE 68510	Accounts Receivable	Same
Intrepid America - Nebraska Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Colorado Inc 3000 Youngfield Ste 388 Lakewood, CO 80215	Accounts Receivable	Same
Intrepid America - Colorado Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Georgia Inc 1150 Hammond Dr Ste C3110 Atlanta, GA 30328	Accounts Receivable	Same
Intrepid America - Georgia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Indiana Inc 921 E 86th St Ste 150 Indianapolis, IN 46240	Accounts Receivable	Same
Intrepid America - Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Minnesota Inc 2780 N Snelling Ave Ste 102 Saint Paul, MN 55113	Accounts Receivable	Same
Intrepid America - Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Missouri Inc 500 Northwest Plaza Ste 517 Saint Ann, MO 63074	Accounts Receivable	Same
Intrepid America - Missouri Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid America - Northern Florida Inc 4417 Beach Blvd Ste 102 Jacksonville, FL 32207	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 3452 Lake Lynda Dr Ste 160 Orlando, FL 32817	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 2822 Remington Green Cir Ste 102 Tallahassee, FL 32308	Accounts Receivable	Same
Intrepid America - Northern Florida Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Ohio Inc 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same
Intrepid America - Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Oregon Inc ONe Centerpointe Ste 130 Lake Oswego, OR 97035	Accounts Receivable	Same
Intrepid America - Oregon Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Texas Inc 1150 Estates Dr Ste B Abilene, TX 79602	Accounts Receivable	Same
Intrepid America - Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid America - Washington Inc 1101 Andover Park W Ste 104 Tukwila, WA 98188	Accounts Receivable	Same
Intrepid America - Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Amarillo Inc 1619 S Kentucky Ste A-504 Amarillo, TX 79102	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Amarillo Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Austin Texas Inc 2136 Rutland Dr Ste B Austin, TX 78758	Accounts Receivable	Same
Intrepid of Austin Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Edina Inc 6750 France Ave S Ste 200 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Edina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of El Paso Inc 6070 Gateway E Ste 105 El Paso, TX 79905	Accounts Receivable	Same
Intrepid of El Paso Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Golden Valley Inc 900 W 128th St Burnsville, MN 55337	Accounts Receivable	Same
Intrepid of Golden Valley Inc 8421 Wayzata Blvd Ste 100 Minneapolis, MN 55426	Accounts Receivable	Same
Intrepid of Golden Valley Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Houston Texas Inc 9545 Katy Freeway Ste 120 Houston, TX 77024	Accounts Receivable	Same
Intrepid of Houston Texas Inc 1322 Space Park Dr Ste A198 Nassau Bay, TX 77058	Accounts Receivable	Same
Intrepid of Houston Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Indiana Inc 1316 Meridian St Anderson, IN 46016	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Indiana Inc 719 S Rogers Ste C3110 Bloomington, IN 47403	Accounts Receivable	Same
Intrepid of Indiana Inc 1214 E National Ave Ste B130 Brazil, IN 47834	Accounts Receivable	Same
Intrepid of Indiana Inc 8770 Guion Rd Ste R Indianapolis, IN 46268	Accounts Receivable	Same
Intrepid of Indiana Inc 3110 S Lafountain St Ste B Kokomo, IN 46902	Accounts Receivable	Same
Intrepid of Indiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Iowa Inc 1601 Golden Aspen Dr Ste 108 A&B Ames, IA 50010	Accounts Receivable	Same
Intrepid of Iowa Inc 6200 Aurora Ave Merle Hay Centre Bldg Ste 603E Urbandale, IA 50322	Accounts Receivable	Same
Intrepid of Iowa Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Louisiana Inc 143 N 4th St Eunice, LA 70535	Accounts Receivable	Same
Intrepid of Louisiana Inc 301 E Kaliste Saloom Rd Ste 100 Lafayette, LA 70508	Accounts Receivable	Same
Intrepid of Louisiana Inc 343 Tunica Dr W Marksville, LA 71351	Accounts Receivable	Same
Intrepid of Louisiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Nebraska Inc 909 N 96th St Ste 102 Omaha, NE 68114	Accounts Receivable	Same
Intrepid of Nebraska Inc 777 E Battlefield Ste 101-B Springfield, MO 65807	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Nebraska nc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of New Jersey Inc 6 E Clementon Rd Ste F-3 Gibbsboro, NJ 08026	Accounts Receivable	Same
Intrepid of New Jersey Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of New York Inc 120 East Ave Rochester Club Centre Rochester, NY 14604	Accounts Receivable	Same
Intrepid of New York Inc 212-45 Jamaica Ave Queens Village, NY 11428	Accounts Receivable	Same
Intrepid of New York Inc 3939 Merrick Road FL 2 Seaford, NY 11783	Accounts Receivable	Same
Intrepid of New York Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of North Carolina Inc 3600 N Duke St N Duke Crossing Ste 28A Durham, NC 27704	Accounts Receivable	Same
Intrepid of North Carolina Inc 1067 13th St SE Hickory, NC 28602	Accounts Receivable	Same
Intrepid of North Carolina Inc 2300 Westinghouse Blvd Ste 102 Raleigh, NC 27604	Accounts Receivable	Same
Intrepid of North Carolina Inc 2300 Westinghouse Blvd Ste 102 & 103 Raleigh, NC 27604	Accounts Receivable	Same
Intrepid of North Carolina Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of North Dakota Inc 4645 8th Ave SW Ste 2 Fargo, ND 58103	Accounts Receivable	Same
Intrepid of North Dakota Inc 1407 24th Ave S Ste 520 Grand Forks, ND 58201	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of North Dakota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 1608 E Main Ste A Clarksville, TX 75426	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 2904 Victory Dr Marshall, TX 75670	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 100 Mainsfield Rd PO Box 336 Paris, TX 75462	Accounts Receivable	Same
Intrepid of Northeast Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Ohio Inc 150 Springside Dr Ste B-210 Akron, OH 44333	Accounts Receivable	Same
Intrepid of Ohio Inc 4623 Westley Ave Ste F Cincinnati, OH 45212	Accounts Receivable	Same
Intrepid of Ohio Inc 5151 Reed Rd Ste 105-B Columbus, OH 43220	Accounts Receivable	Same
Intrepid of Ohio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1211 N Commerce Ste 26 Ardmore, OK 73401	Accounts Receivable	Same
Intrepid of Oklahoma Inc 4100 SE Adams Ste C101 Bartlesville, OK 74006	Accounts Receivable	Same
Intrepid of Oklahoma Inc 217 W Gentry Checotah, OK 74426	Accounts Receivable	Same
Intrepid of Oklahoma Inc 423 W Texas Healdton, OK 73438	Accounts Receivable	Same
Intrepid of Oklahoma Inc 411 Highway 70 N Kingston, OK 73439	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1101B Wade Watts Ave Mcalester, OK 74501	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of Oklahoma Inc 301 NW 63rd St Ste 110 Oklahoma City, OK 73116	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1018 S Wood Dr Okmulgee, OK 74447	Accounts Receivable	Same
Intrepid of Oklahoma Inc 3700 N Kickapoo Ste 116 Shawnee, OK 74804	Accounts Receivable	Same
Intrepid of Oklahoma Inc 720 S Husband Ste 1 Stillwater, OK 74074	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1559 Echota Tahlequah, OK 74464	Accounts Receivable	Same
Intrepid of Oklahoma Inc 5416 S Yale Ave Ste 200 Tulsa, OK 74135	Accounts Receivable	Same
Intrepid of Oklahoma Inc 5416 S Yale Ave Ste 110 Tulsa, OK 74135	Accounts Receivable	Same
Intrepid of Oklahoma Inc 1102 W Cherokee Wagoner, OK 74467	Accounts Receivable	Same
Intrepid of Oklahoma Inc 205 W Main Wilburton, OK 74578	Accounts Receivable	Same
Intrepid of Oklahoma Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Rhode Island Inc 1020 Park Ave Ste 211 Cranston, RI 02910	Accounts Receivable	Same
Intrepid of Rhode Island Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Rochester Inc 2900 43rd St NW Rochester, MN 55901	Accounts Receivable	Same
Intrepid of Rochester Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of San Antonio Inc 8632 Fredericksburg Ste 209 San Antonio, TX 78240	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of San Antonio Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of South Texas Inc 13725 NW Blvd Ste D Corpus Christi, TX 78410	Accounts Receivable	Same
Intrepid of South Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southeast Louisiana Inc 12 Westbank Expressway Gretna, LA 70053	Accounts Receivable	Same
Intrepid of Southeast Louisiana Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southeast Texas Inc 87 Interstate 10 N Ste 100 Beaumont, TX 77707	Accounts Receivable	Same
Intrepid of Southeast Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Southern Colorado Inc 3900 E Mexico Ave Ste GL10 Denver, CO 80210	Accounts Receivable	Same
Intrepid of Southern Colorado Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Interpid of Southern Minnesota Inc 329 N Main St Ste 102L Austin, MN 55912	Accounts Receivable	Same
Interpid of Southern Minnesota Inc 204 Lake Ave Ste 203 Fairmont, MN 56031	Accounts Receivable	Same
Intrepid of Southern Minnesota Inc 12 Civic Center Plz Ste 2085 Mankato, MN 56001	Accounts Receivable	Same
Intrepid of Southern Minnesota Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of St Cloud Inc 330 Highway 10 S Saint Cloud, MN 56304	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Intrepid of St Cloud Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of the Metroplex Inc 5840 I-20 W Ste 205 Arlington, TX 76017	Accounts Receivable	Same
Intrepid of the Metroplex Inc 115 E Main Brady, TX 76825	Accounts Receivable	Same
Intrepid of the Metroplex Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of the Twin Cities Inc 2770 Cleveland Ave Saint Paul, MN 55113	Accounts Receivable	Same
Intrepid of the Twin Cities Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Virginia Inc 3919 Old Lee Highway Ste 83C Fairfax, VA 22030	Accounts Receivable	Same
Intrepid of Virginia Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of Washington Inc 1718 W Broadway Ste 100 Spokane, WA 99201	Accounts Receivable	Same
Intrepid of Washington Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Intrepid of West Texas Inc 1030 Andrews Highway Ste 120 Midland, TX 79701	Accounts Receivable	Same
Intrepid of West Texas Inc 3122 LakeDr San Angelo, TX 76903	Accounts Receivable	Same
Intrepid of West Texas Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
Morrison Home Care Inc 15711 Madison Ave Ste 102 Lakewood, OH 44107	Accounts Receivable	Same

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Morrison Home Care Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
NC HHA Inc 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same
NC HHA Inc 348-G W Main St Conneaut Plz Conneaut, OH 44030	Accounts Receivable	Same
NC HHA Inc 347 Midway Blvd Ste 210 Elyria, OH 44035-2496	Accounts Receivable	Same
NC HHA Inc 1212 Hull Rd Unit C, Rt 250 N Sandusky, OH 44870	Accounts Receivable	Same
NC HHA Inc 4013 E Market St Warren, OH 44484	Accounts Receivable	Same
NC HHA Inc 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 3733 Park E Dr Ste 250 Beachwood, OH 44122	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 348-G W Main St Conneaut Plz Conneaut, OH 44030	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 347 Midway Blvd Ste 210 Elyria, OH 44035-2496	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 1212 Hull Rd Unit C, Rt 250 N Sandusky, OH 44870	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 4013 E Market St Warren, OH 44484	Accounts Receivable	Same
NorthCoast Health Care Nursing Services 6600 France Ave S Ste 510 Minneapolis, MN 55435	Accounts Receivable	Same

15. Prior address of debtor

- None ☐ If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None

☐ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	TAXPAYER I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Intrepid Companies Inc	41-1946901	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid ICM Inc	41-1964677	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - present
Intrepid of Idaho Inc	753020142	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid America Inc	41-2016751	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid Affiliates Inc	41-1946918	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/11/02 - Present
Intrepid of Iowa Inc	41-1840813	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Southern MN Inc	41-1835964	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Rochester Inc	41-1875986	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	5/1/97 - 2/11/02
Intrepid of Rhode Island Inc	41-1946899	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/24/99 - 2/11/02
Intrepid of North Carolina	561864549	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	12/98 - 2/11/02
Intrepid of Edina Inc	41-1821781	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/12/97 - 2/11/02
Intrepid of North Dakota Inc	41-1687136	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid America - Florida Inc	41-1946900	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/24/99 - 2/11/02

NAME	TAXPAYER I.D. NO. (EIN)	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Intrepid of St Cloud Inc	41-1870413	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	1/17/97 - 2/11/02
Intrepid of Minnesota Inc	41-1687137	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
HealthMate Indiana Inc	352023499	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	2/12/97 - 2/11/02
Intrepid of Missouri Inc	41-1864442	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
Intrepid of Wisconsin Inc	41-1854511	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02
FC Acquisition Corporation	41-2013982	6600 France Ave S Ste 510 Minneapolis, MN 55435	Home Health Care and/or Supplemental Medical Staffing	3/1/97 - 2/11/02

None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

■

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Von Arx, Greg 11313 Louisana Ave S Minneapolis, MN 55438	5/08/98 to present
Geary, Thomas 13012 Herald Cir Saint Paul, MN 55124	11/4/2001 to present
Lamoureux, Don 22615 Sandy Dr NE Bethel, MN 55005	July 12 2002 to present
Von Arx, Robert 16508 Fallbrook Dr Farmington, MN 55024	8/3/1998 to present
Ferrier, Kristin 15676 Fish Point Rd Prior Lake, MN 55372	8/3/1998 to present

NAME AND ADDRESS
Kaseman, Ann Marie
6915 James Ave S
Minneapolis, MN 55423

DATES SERVICES RENDERED
3/19/03 to present

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Deloitte & Touche LLP	400 One Financial Plaza 120 S 6th St Minneapolis, MN 55402	Fiscal Year Ended 12/29/2001
Larson Allen Weishair & Co	220 S 6th St Ste 300 Minneapolis, MN 55402	Fiscal Year Ended 12/29/2001, Fiscal Year Ended 12/28/2002 Fiscal years Ending 12/27/1998, 12/26/1999, 12/24/2000
DVI Business Credit Corp	2500 York Rd Jamison, PA 18929	Various
DVI Financial Svcs Inc	2500 York Rd Jamison, PA 18929	Various
DVI Inc	2500 York Rd Jamison, PA 18929	Various

- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

NAME AND ADDRESS	DATE ISSUED
American Capital Strategies 5775 Sears Tower 233 S Wacker Dr Chicago, IL 60606	10/2003 - 12/2003
Bank One 120 S LaSalle St 8th Fl Chicago, IL 60603	10/2003 - 12/2003
Bank of America 625 N Flagler Dr 10th Fl West Palm Beach, FL 33401	10/2003 - 12/2003
BNP Paribas Healthcare Finance 3 Ravinia Dr Ste 1750 Atlanta, GA 30346	10/2003 - 12/2003
CIT Business Credit 10 S LaSalle St Chicago, IL 60603	10/2003 - 12/2003
Dymas Capital Mgmt Co 1 N Franklin St 35th Fl Chicago, IL 60606	10/2003 - 12/2003

NAME AND ADDRESS	DATE ISSUED
Fleet Capital Corp 1 S Wacker Dr Ste 1400 Chicago, IL 60606	10/2003 - 12/2003
GE Capital Business Credit 8500 Normandale Lake Blvd Ste 810 Minneapolis, MN 55437	10/2003 - 12/2003
GE Healthcare Financial Svcs 20225 Watertower Blvd Ste 200 Brookfield, WI 53045	10/2003 - 12/2003
Healthcare Business Credit Corp 707 Skokie Blvd Ste 600 Northbrook, IL 60062	10/2003 - 12/2003
Healthcare Business Credit Corp 305 Fellowship Rd Ste 300 Mount Laurel, NJ 08054	10/2003 - 12/2003
Healthcare Finance Group Inc 110 Wall St 2nd Fl NY 10058	10/2003 - 12/2003
John Hancock Financial Svcs 200 Clarendon St 47th Fl Boston, MA 02117	10/2003 - 12/2003
LaSalle Business Credit 50 S 6th St Ste 1400 Minneapolis, MN 55402	10/2003 - 12/2003
M&I Bank 651 Nicollet Mall Minneapolis, MN 55402	10/2003 - 12/2003
Wells Fargo Foothill 161 N Clark St Ste 3500 Chicago, IL 60601	10/2003 - 12/2003
Hilco Capital LP 5 Revere Dr Ste 202 Northbrook, IL 60062	10/2003 - 12/2003
Allied Capital 1919 Pennsylvania Ave NW Washington, DC 20006	10/2003 - 12/2003
GMB Mezzanine Capital LLC 50 S 6th St Ste 1200 Minneapolis, MN 55402	10/2003 - 12/2003
Golub Assoc Inc 525 W Monroe St Chicago, IL 60661	10/2003 - 12/2003
Medallion Capital Inc 3000 W Cty Rd 42 Burnsville, MN 55337	10/2003 - 12/2003

NAME AND ADDRESS	DATE ISSUED
Northstar Capital Ltd 2310 Plaza VII 45 S 7th St Minneapolis, MN 55402	10/2003 - 12/2003
Northwest Mezzanine Partners 3600 IDS Ctr 80 S 9th St Minneapolis, MN 55402	10/2003 - 12/2003
TA Assoc 70 Willow Rd Menlo Park, CA 94025	10/2003 - 12/2003
TA Assoc 125 High St 2500 High St Tower Boston, MA 02110	10/2003 - 12/2003
Golub Assoc Inc 555 Madison Ave 30th Fl New York, NY 10022	10/2003 - 12/2003
GTCR Golder Rauner LLC 6100 Sears Tower Chicago, IL 60606	10/2003 - 12/2003
CNA CNA Plaza 25-S Chicago, IL 60685	10/2003 - 12/2003
Bank One NA 701 - 4th Ave S Ste 500 Minneapolis, MN 55415	10/2003 - 12/2003
Capital Source 1 N Franklin St Ste 450 Chicago, IL 60606	10/2003 - 12/2003
Congress Financial Corp 150 S Wacker Dr Ste 2200 Chicago, IL 60606	10/2003 - 12/2003
GMAC Healthcare Finance 2711 N Haskall Ave Ste 900 Dallas, TX 75204	10/2003 - 12/2003
GMAC Healthcare Finance JP Morgan Chase 227 W Monroe St Ste 2800 Chicago, IL 60606	10/2003 - 12/2003
The Marshall Group 150 S 5th St Ste 3000 Minneapolis, MN 55402	10/2003 - 12/2003
Merrill Lynch Healthcare Finance 222 N LaSalle St 16th Fl Chicago, IL 60610	10/2003 - 12/2003

NAME AND ADDRESS	DATE ISSUED
PNC Business Credit 1 S Wacker Dr Ste 2980 Chicago, IL 60606	10/2003 - 12/2003
US Bancorp 800 Nicollet Mall Minneapolis, MN 55402	10/2003 - 12/2003
Back Bay Capital 1 S Wacker Dr Ste 1400 Chicago, IL 60606	10/2003 - 12/2003
Fortress Financial/Drawbridge 15th Fl 1251 Ave of the Americas New York, NY 10020	10/2003 - 12/2003
Capital Resource Partners 85 Merrimac St Ste 200 Boston, MA 02114	10/2003 - 12/2003
Peninsula Capital The Buhl Bldg 535 Griswold St Ste 2050 Detroit, MI 48226	10/2003 - 12/2003
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929	Various
DVI Financial Svcs Inc 2500 York Rd Jamison, PA 18929	Various
DVI Inc 2500 York Rd Jamison, PA 18929	Various

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---------------------------------------------------------------------

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---------------------------------------------------------

21 . Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Garamella, Todd J 6600 France Ave S Ste 510 Minneapolis, MN 55435	President/CEO/Secretary/Director /Stockholder	100%
Von Arx, Greg 6600 France Ave S Ste 510 Minneapolis, MN 55435	CFO	

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
-----------------------------------------------------	--------------------------------	------------------------------------------------------

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
Intrepid USA, Inc.	41-1684069

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER
----------------------	--------------------------------

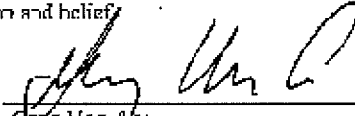
Form 7
(12/03)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSETP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 27, 2004

Signature



Greg Von Arx
Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Intrepid USA Inc. Case No. 04-40416

**EXHIBIT 3A TO STATEMENT OF FINANCIAL
AFFAIRS VOLUMINOUS:**

WILL BE FILED SEPARATELY

Intrepid USA, Inc. 04-40416

**EXHIBIT 3B TO STATEMENT OF FINANCIAL
AFFAIRS WILL BE FILED SEPARATELY**

United States Bankruptcy Court
District of Minnesota

In re Intrepid U.S.A., Inc.

Debtor

Case No. 04-40416 (NCD)

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DVI Business Credit Corp 2500 York Rd Jamison, PA 18929	Common Voting	20% Issued and Outstanding	Warrant
Garattella, Todd 6600 France Ave S Ste 510 Minneapolis, MN 55435	Common - Voting	165,682	Direct Ownership
Garattella, Todd 6600 France Ave S Ste 510 Minneapolis, MN 55435	Common - Voting	16% Issued and Outstanding	Warrant
Von Arx, Greg 6600 France Ave S Ste 510 Minneapolis, MN 55435	Common Voting	5% Issued and Outstanding	Warrant

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 27, 2004

Signature

Greg Von Arx
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court
District of Minnesota

In re Intrepid U.S.A., Inc.

Debtor(s)

Case No. 04-40416 (NCD)

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Financial Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 27, 2004



Greg Von Arn/Chief Financial Officer
Signer/Title